

**SUMEDHA FISCAL SERVICES LIMITED**

<b>PART I</b>		(Rs. in Lacs)			
<b>Statement of Standalone Unaudited Financial Results for the Quarter ended 30/06/2013</b>					
		<b>STANDALONE</b>			
<b>Sl. No.</b>	<b>Particulars</b>	<b>3 months ended 30/06/2013</b>	<b>Preceding 3 months ended 31/03/2013</b>	<b>Corresponding 3 months ended 30/06/2012 in the previous year</b>	<b>Previous year ended 31/03/2013</b>
		<b>(Unaudited)</b>	<b>(Audited)</b>	<b>(Unaudited)</b>	<b>(Audited)</b>
<b>1.</b>	<b>Income from operations</b>				
	(a) Net Sales / Income from Operation	<b>329.95</b>	331.89	254.00	<b>1,201.31</b>
	(b) Other Operating Income	<b>31.08</b>	42.33	12.89	<b>46.48</b>
	<b>Total Income from Operations (Net)</b>	<b>361.03</b>	374.22	266.89	<b>1,247.79</b>
<b>2.</b>	<b>Expenses</b>				
	(a) Purchase of Stock-in-Trade	<b>45.81</b>	96.05	83.97	<b>364.85</b>
	(b) Changes in Inventory of Stock-in-Trade	<b>4.81</b>	(1.33)	(3.39)	<b>(15.31)</b>
	(c) Employee Benefit Expenses	<b>74.96</b>	81.81	69.60	<b>307.64</b>
	(d) Depreciation and Amortisation expenses	<b>10.25</b>	9.01	10.42	<b>40.39</b>
	(e) Other Expenses	<b>99.48</b>	100.48	83.60	<b>338.17</b>
	<b>Total Expenses</b>	<b>235.31</b>	286.02	244.20	<b>1,035.74</b>
<b>3.</b>	<b>Profit from ordinary activities before other Income, Finance cost and exceptional Items (1-2)</b>	<b>125.72</b>	88.20	22.69	<b>212.05</b>
<b>4.</b>	Other Income	<b>1.05</b>	19.74	4.18	<b>24.34</b>
<b>5.</b>	<b>Profit/(Loss) from ordinary activities before finance cost and exceptional Items (3+4)</b>	<b>126.77</b>	107.94	26.87	<b>236.39</b>
<b>6.</b>	Finance Costs	<b>1.11</b>	1.09	1.36	<b>4.93</b>
<b>7.</b>	<b>Profit from ordinary activity after finance cost but before exceptional items (5-6)</b>	<b>125.66</b>	106.85	25.51	<b>231.46</b>

<b>PART I</b>		(Rs. in Lacs)			
<b>Statement of Unaudited Financial Results for the Quarter ended 30/06/2013</b>					
		<b>STANDALONE</b>			
Sl. No.	Particulars	3 months ended 30/06/2013	Preceding 3 months ended 31/03/2013	Corresponding 3 months ended 30/06/2012 in the previous year	Previous year ended 31/03/2013
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
8.	Exceptional items	-	-	-	-
9.	<b>Profit /(Loss) from ordinary Activities before Tax (7+8)</b>	<b>125.66</b>	106.85	25.51	<b>231.46</b>
10.	Tax Expenses (Income Tax and Deferred Tax)	<b>39.67</b>	30.82	7.61	<b>69.32</b>
11.	<b>Net Profit/(Loss) from ordinary Activities after Tax (9-10)</b>	<b>85.99</b>	76.03	17.90	<b>162.14</b>
12.	Extra Ordinary Items (Net of tax expenses Rs. NIL)	-	-	-	-
13.	<b>Net Profit /(Loss) for the period (11-12)</b>	<b>85.99</b>	76.03	17.90	<b>162.14</b>
14.	Paid up Equity Share Capital (Face value of Rs. 10/- each)	<b>798.44</b>	798.44	798.44	<b>798.44</b>
15.	Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	<b>1,829.02</b>
16.i	<b>Earning Per Share ((before extraordinary items) (of Rs. 10/- each) (not annualised):</b>				
	(a) Basic	<b>1.08</b>	0.95	0.22	<b>2.03</b>
	(b) Diluted	<b>1.08</b>	0.95	0.22	<b>2.03</b>
16.ii	<b>Earning Per Share ((after extraordinary items) (of Rs. 10/- each) (not annualised):</b>				
	(a) Basic	<b>1.08</b>	0.95	0.22	<b>2.03</b>
	(b) Diluted	<b>1.08</b>	0.95	0.22	<b>2.03</b>

<b>PART II</b>					
<b>Select information for the Quarter ended 30/06/2013</b>					
<b>Sl. No.</b>	<b>Particulars</b>	<b>3 months ended 30/06/2013</b>	<b>Preceding 3 months ended 31/03/2013</b>	<b>Corresponding 3 months ended 30/06/2012 in the previous year</b>	<b>Previous year ended 31/03/2013</b>
		<b>(Unaudited)</b>	<b>(Audited)</b>	<b>(Unaudited)</b>	<b>(Audited)</b>
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>				
<b>1</b>	<b>Public Shareholding</b>				
	- Number of Shares	43,15,457	43,29,864	43,29,864	43,29,864
	- Percentage of Shareholding	54.05	54.23	54.23	54.23
<b>2</b>	<b>Promoters and Promoter Group Shareholding</b>				
	<b>a) Pledged/Encumbered</b>				
	- No of Shares	-	-	-	-
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
	- Percentage of Shares (as a % of the Total Share Capital of the Company)	-	-	-	-
	<b>b) Non-encumbered</b>				
	- Number of Shares	36,68,967	36,54,560	36,54,560	36,54,560
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00
	- Percentage of Shares (as a % of the total share capital of the Company)	45.95	45.77	45.77	45.77

	<b>Particulars</b>	<b>3 months ended (30/06/2013)</b>
<b>B</b>	<b>INVESTOR COMPLAINTS</b>	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed of during the quarter	Nil
	Remaining unresolved at the end of the quarter	Nil

**Reporting of Segment wise Revenue, Results and Capital Employed, under Clause 41  
of the Listing Agreement for the Quarter ended 30/06/2013**

( Rs. in lacs )

Sl. No.	Particulars	3 months ended 30/06/2013	Preceding 3 months ended 31/03/2013	Corresponding 3 months ended in the previous year 30/06/2012	Previous year ended 31/03/2013
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
1.	<b>Segment Revenue</b> (net sale/income from each segment should be disclosed under this head)				
	a) Capital Market Operation	64.67	94.21	119.02	496.13
	b) Investment Banking	297.41	292.94	152.05	767.93
	c) Others- Un-allocable	-	8.07	-	8.07
	<b>Total</b>	<b>362.08</b>	<b>395.22</b>	<b>271.07</b>	<b>1,272.13</b>
	Less : Inter Segment Revenue	-	-	-	-
	<b>Net Sales/Income from operations</b>	<b>362.08</b>	<b>395.22</b>	<b>271.07</b>	<b>1,272.13</b>
2.	<b>Segment Results [ Profit / (Loss) before tax and interest from each segment]</b>				
	a) Capital Market Operation	(16.42)	(38.40)	6.22	(7.25)
	b) Investment Banking	145.05	140.34	22.77	242.27
	c) Others - Un-allocable	(1.86)	6.00	(2.12)	1.37
	<b>Total</b>	<b>126.77</b>	<b>107.94</b>	<b>26.87</b>	<b>236.39</b>
	Less : Interest	1.11	1.09	1.36	4.93
<b>Total Profit before Tax</b>	<b>125.66</b>	<b>106.85</b>	<b>25.51</b>	<b>231.46</b>	
3.	<b>Capital Employed</b> (Segment Assets - Segment Liabilities) (Based on Estimates in terms of available data)				
	a) Capital Market Operation	897.18	874.28	810.88	874.28
	b) Investment Banking	1,949.72	1,854.95	1,871.39	1,854.95
	c) Others - Un-allocable	(9.82)	20.30	(25.00)	20.30
<b>Total</b>		<b>2,837.08</b>	<b>2,749.53</b>	<b>2,657.27</b>	<b>2,749.53</b>

**NOTES :**

1. The above results have been prepared on a standalone basis in terms of Clause 41 of the Listing Agreement.
2. The above Results duly reviewed by the Audit Committee, were approved at the Meeting of the Board of Directors of the Company held on August 10, 2013.
3. Limited Review has been carried out by the Statutory Auditors of the Company as required.
4. Previous year's figures have been re-classified / regrouped / rearranged wherever found to be necessary.

For and on behalf of the Board of Directors

Place : Kolkata

Date : August 10, 2013

Bhawani Sankar Rathi  
Wholetime Director and Chief Financial Officer